

the purest ingredients, as well as providing outstanding customer service and convenience food manufacturer of Dim Sum (Asian appetizer) products. in 2010 with the vision of becoming a national CaiE Foods is focused on using innovative technology and CaiE Foods Partnership was established

tood markets are among the most rapidly growing food markets in the nation areas, then progressively moving the café concept to potential areas back east. Asian our understanding of the market for our product line, we recognize an unfulfilled need for N.V. This current facility is a USDA certified food plant under daily USDA inspection. With Dim Sum Cafés. The vision for Dim Sum Café is multifaceted. Starting with the west coast CaiE Foods to expand their production into a 27,000 sq. ft. facility in Sparks, The business has grown to servicing Las Vegas, California, and Hawaii, prompting

Competitive Advantages

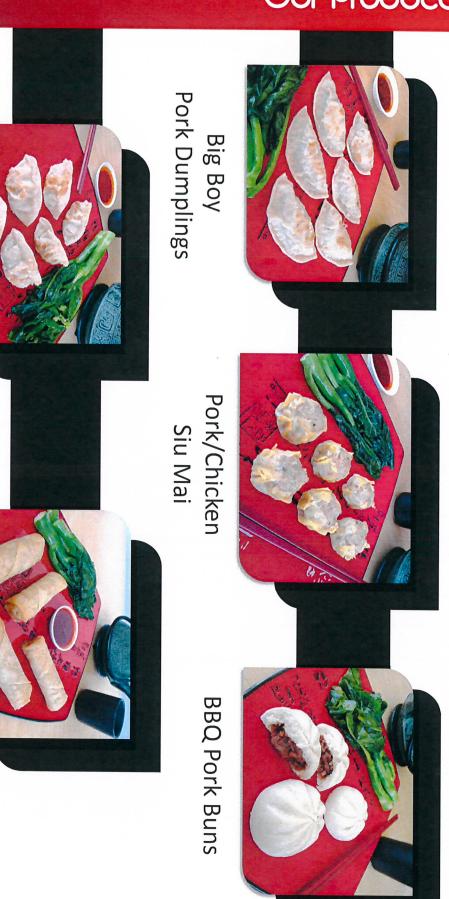
Competitive Advantages:

- First to offer "fresh Dim Sum" with an extended
- USDA approved and inspected facility since 2010
- State of Art Facility (27,000 sq ft).
- Nevada is in the top 3 states to start a US Business due to it's tax friendly environment.
- **Exceptional Management Team & Partnerships**
- First-Mover Advantage (Brand Equity) in vastly untapped market.
- Publicly-held Company. (Pending completion of audit.)
- Expand Retail Business through Licensee Opportunitees.
- Our clients include:

Casinos & Resturants in Reno, Tahoe and Las Vegas

Vistar, Performance Foods, 99 Cent Only, Dollar Tree, Sysco, Sierra Meats, Distribution Inc. Food Land, Washoe County Correctional, Desert Gold Foods, Choyce 7-Eleven, St. Mary's Hospital, Renown Hospital, Nutrient Foods, Costco,

Our Products



Chicken/Pork

Veggie/Chicken

Spring Rolls

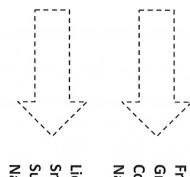
PotStickers

Target Markets









Fresh and Frozen Food:

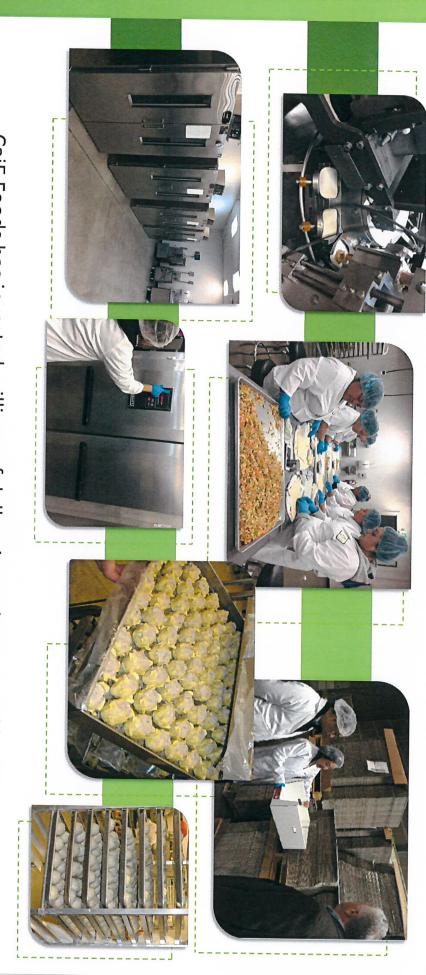
Grocery stores, Club Stores, Convenience Stores, Asian Markets and Natural Food stores.



Licensee Dim Sum Café: Small Cafés/ Kiosks offering Dim Sum and drinks in major cities Nation Wide.

Food Service: Casinos, Restaurants, Hospitals, Correctional Facilities, Schools and Government Establishments.

Production



production facility to ensure we have the capacity to successfully compete in the US Market. CaiE Foods has invested millions of dollars in equipment and building out our

required food safety audits. We have a USDA inspector on site every day to oversee our quality and to meet USDA HACCP standards. Our carefully set up procedures have enabled us to get 100% or better on all of our

Las Vegas Area Customers

WGM Resorts International Properties

The Mirage Mandarin Oriental

LUXOR

MANDALAY BAY

Excallbur Mandalay Bay

Luxor

Vmerican Casino Group:

BEL GIO













Stratosphere Las Vegas

Arizona Charlie's Boulder

Don Laughlin's Riverside Resort Hotel and Casino

The Palms luxury resort & hotel

The Orleans Hotel & Casino

Fremant Hatel & Casino



Cail Foods Cliento

Reno Area Customers GRAND

Grand Sierra Resort and Casino















Silver Legacy

TAMARACK JUNCTION

Eldorado Hotel & Casino



amarack Junction

SILVERLEGACY





Saint Mary's Hospital

Reno Ramada

Diamonds St. Mary's Hospital









Other Customers

Desert Gold Food Company

Sysco Foods - Sacramento

Costco Wholesale - Northwest

Costco Wholesale - Bay Area

Sysco

Costco Wholesale - Abska

Costco Wholesale - Los Angeles

Vstar - Northern California Costco Wholesale - Hawaii

Vistar - Southern California

Vistar - Northwest

Sierra Meat and Seafood

Numera Foods







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